

ACDI

PaperCutTMMF

Integration Solutions



Over 60,000 organizations in over 100 countries utilize the power of PaperCut to reduce their printing, copying, scanning and faxing costs while also reducing their environmental impact. PaperCut can be integrated with almost all major accounting, billing and payment systems on the market today.

ADVANTAGES OF ACIDI INTEGRATION

- Eliminates Wasted Employee Time
- Eliminates Human error
- Creates Consistent Data Input and Output
- Automates mundane tasks
- Updates Client/Matter/Customer/Project List information
- Custom Integration of data to fit client needs
- Validation of data
- Supports Multiple Accounting and Expense Codes
- Consistent Data Conversion
- Scheduled reporting in daily, weekly, or Monthly intervals
- Optional Interactive Integration for conversion time decisions



Popular Software Packages



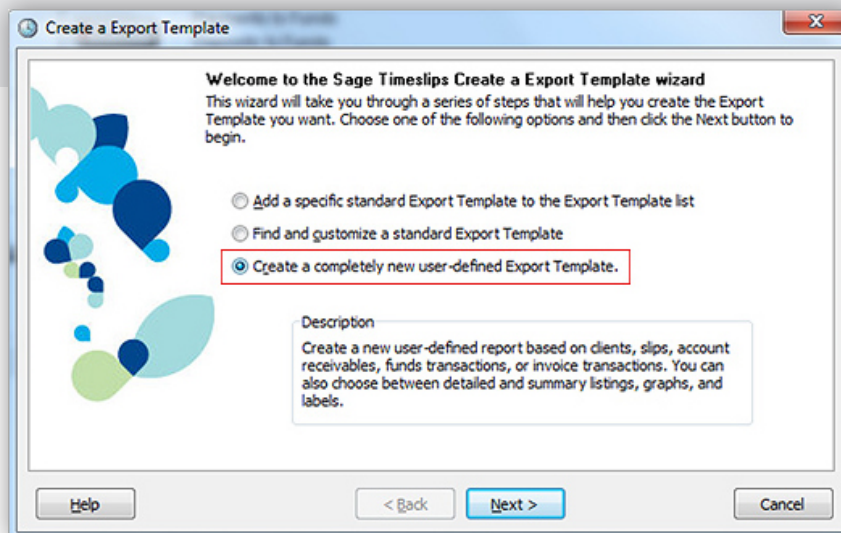
A J E R A

Banner

PERFECTLAW

PaperCut integrates with most major accounting, billing and payment systems on the market today.

- PC Law
- Banner accounting
- Ajera
- TimeSlips
- Perfect Law
- Tabs3
- PCElite
- ProLaw
- Juris
- ESI Law
- Aderant Billing
- Sage Accounting
- Time Matters
- Orion
- QuickBooks
- Omega
- WinAdvantage 4
- View Point
- Rippy Kingston
- Cobot
- Acumin
- Argos by BST
- Clio
- Elite Enterprise
- Abacus
- CMP EDI
- A1
- Javelin
- Noodle
- Trial Works
- Bandini
- Advantagelaw
- Abak
- Ellucian Banner
- LegalMaster
- Worldox
- Rainmaker
- Account Edge
- Tussman



Export wizard in Sage Timeslips

EXPORTING THE CLIENT DATA

The first step in the integration process is preparing your data for PaperCut import. Exporting your client data from your 3rd party software package, in this example **Sage Timeslips**, should be a simple process using the built-in export templates provided in the software.

The roadmap for successfully implementing PaperCut into your workflow.

ACDI integration, what to expect.

Pre-Installation Consultation Meeting with IT Staff and Business/accounting managers

(Sometimes inclusion of representative of 3rd Party software company is needed)

- Discuss data conversion needs
- Determine features to be tracked and imported
- Determine whether summary or detailed information is needed
- Discuss accounting codes and other information needed for data import

Action list for Customer/IT at conclusion of Pre-Installation Call

- Provide any login information needed to access the data
- Provide example input and output files if available
- Provide time table for import (daily, weekly, monthly)
- Determine a summary or detail data import
- Determine what features must be tracked

ACDI develops custom integration

- Custom code is created to convert input data to needed format
- Custom code is created to generate and convert report data to match 3rd party import format
- Code does extra data validation and optional run-time GUI options if needed.

Implementation

- Scheduled tasks are created to automate all automate-able processes.
- Account List (Client, Matter, Project, Customer, etc.) is generated in correct format and set to import hourly or daily
- Reports are configured to export needed data on Daily, Weekly, or Monthly cycle
- Tasks are created to convert and then archive converted data to create a transparency of process
- Files are moved to appropriate location for import by the 3rd Party software via automated or import trigger options
- Any needed import profiles are configured on the 3rd part software product.

Training

- ACDI trains the staff on usage of import options and any steps that will need to be performed
- ACDI goes over the implementation with IT staff so they are familiar with process and required maintenance if any.
- A mock import is performed when possible and data is checked for validity and proper formatting in accounting software

Support

- Custom integration has co-terminus support with the PaperCut support contract.
- Simple changes to workflow and tweaks to accounting data are included in this support period.

The Compatible Software list is not a complete list. If your software is not on the list, please contact ACDI to discuss your PaperCut integration options.